

# Mahindra Manulife /alue Fund

(An open-ended equity scheme following a value investment strategy)



# Investment Objective

The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related instruments of companies which are undervalued (or are trading below their intrinsic value). However, there is no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee/indicate any returns



### **Fund Features**

Markets (Asset Allocation): Transitional crisis or uncertainties may create opportunities in the broader markets

Markets become cheaper, allowing for a potential increase to equity allocation across market caps in portfolio and vice versa.

Sectors: Temporary changes such as price shocks in raw materials, international disruptions, government policies, regulatory changes etc.

These factors may tend to hurt near term profitability and valuations without changing longer term dynamics of the sector

Individual Stocks: Short term issues (on pricing, demand-supply margins), management changes, regulatory matters and business turnarounds

Unlocking value through restructuring, mergers and



### Fund Manager and Experience

Fund Manager: Mr. Krishna Sanghavi Total Experience: 27 years

Experience in managing this fund: 2 months (Managing since March 3, 2025)

Fund Manager : Mr. Vishal Jajoo Total Experience: 17 years

Experience in managing this fund: 2 months

(Managing since March 3, 2025)



Date of allotment: March 3, 2025

Benchmark: Nifty 500 TRI (First Tier Benchmark) Option: IDCW (IDCW Option will have IDCW Reinvestment (D) & IDCW Payout facility) and Growth (D) D-Default

Minimum Application Amount: Rs. 1,000 and in

multiples of Re. 1/- thereafter

Minimum Additional Purchase Amount: Rs. 1,000

and in multiples of Re. 1/- thereafter Minimum Weekly & Monthly SIP Amount: Rs 500

and in multiples of Re. 1 thereafter

Minimum Weekly & Monthly SIP installments: 6

Minimum Quarterly SIP Amount: Rs 1,500 and in multiples of Re 1 thereafter

Minimum Quarterly SIP installments: 4

Minimum Amount for Switch in: Rs. 1,000/and in multiples of Re. 0.01/- thereafter

Minimum Amount for Redemption / Switch-outs: Rs. 1,000/- or 100 units or account balance, whichever is lower in respect of each Option

Monthly AAUM as on April 30, 2025

(Rs. in Cr.): 296.09

Monthly AUM as on April 30, 2025

(Rs. in Cr.): 319.10

Total Expense Ratio<sup>1</sup> Regular Plan: 2.37%

as on April 30, 2025: Direct Plan: 0.62%

Load Structure

Entry Load: N.A.

Exit Load (as % of NAV): • An Exit Load of 0.5% is payable if Units are redeemed / switched-out up to 3 months from the date of allotment,

• Nil if Units are redeemed / switched-out after 3 months from the date of allotment.

Redemption /Switch-Out of Units would be done on First in First Out Basis (FIFO)

# PORTFOLIO (• Top Ten Holdings - Issuer wise) as on April 30, 2025

Company / Issuer	% of Ne Asset
Automobile and Auto Components	6.4
Tube Investments of India Ltd.	1.8
Hero MotoCorp Ltd.	1.6
Bajaj Auto Ltd.	1.5
CEAT Ltd.	1.4
Capital Goods	8.4
APL Apollo Tubes Ltd.	2.0
LMW Ltd.	1.9
Voltamp Transformers Ltd.	1.4
Kirloskar Brothers Ltd.	1.3
AGI Greenpac Ltd.	1.1
Siemens Energy India Ltd.	0.4
Construction	1.0
NCC Ltd.	1.0
Construction Materials	6.0
Grasim Industries Ltd.	2.5
The Ramco Cements Ltd.	1.9
UltraTech Cement Ltd.	1.4
Consumer Durables	5.0
Whirlpool of India Ltd.	2.4
Asian Paints Ltd.	1.5
Crompton Greaves Consumer Electricals Ltd.	1.1
Consumer Services	1.9
ITC Hotels Ltd.	1.2
Trent Ltd.	0.6
Fast Moving Consumer Goods	5.9
EID Parry India Ltd.	2.1
Hindustan Unilever Ltd.	2.0
Britannia Industries Ltd.	1.7
Financial Services	19.0
Axis Bank Ltd.	2.7
State Bank of India	2.2
Canara Bank	1.9
REC Ltd.	1.8

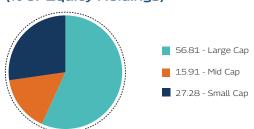
Company / Issuer	% of Net Assets
ICICI Prudential Life Insurance Company Ltd.	1.81
Union Bank of India	1.81
Punjab National Bank	1.72
Karur Vysya Bank Ltd.	1.64
Jio Financial Services Ltd.	1.63
Manappuram Finance Ltd.	1.59
Healthcare	2.90
Alkem Laboratories Ltd.	1.52
Sun Pharmaceutical Industries Ltd.	1.38
Information Technology	8.67
Tata Consultancy Services Ltd.	4.33
Tech Mahindra Ltd.	2.45
Wipro Ltd.	1.89
Metals & Mining	4.12
Tata Steel Ltd.	1.19
Vedanta Ltd.	1.12
NMDC Ltd.	1.12
National Aluminium Company Ltd.	0.69
Oil Gas & Consumable Fuels	14.29
Reliance Industries Ltd.	4.79
Oil India Ltd.	2.46
Bharat Petroleum Corporation Ltd.	2.09
Coal India Ltd.	1.81
GAIL (India) Ltd.	1.67
Mahanagar Gas Ltd.	1.48
Power	5.41
CESC Ltd.	2.49
JSW Energy Ltd.	1.50
Gujarat Industries Power Company Ltd.	1.41
Telecommunication	2.97
Indus Towers Ltd.	2.97
Equity and Equity Related Total	92.18
Cash & Other Receivables	7.82
Grand Total	100.00

# **SECTOR ALLOCATION (%)**

Financial Services 19.09 Oil Gas & Consumable Fuels 14.29 Information Technology 8.67 Capital Goods 8.44 Automobile And Auto Components 6.40 Construction Materials 6.01 Fast Moving Consumer Goods 5.91 Power 5.41 Consumer Durables 5.08 Metals & Mining 4.12 Telecommunication 297 Healthcare | 2.90 Consumer Services | 1.91 Construction 1.00

Data as on April 30, 2025

# MARKET CAPITALIZATION (% of Equity Holdings)



Data as on April 30, 2025

As per the latest Market Capitalisation data provided by AMEL (In line with the applicable SEBI guidelines)



# NAV as on April 30, 2025:

NAV/Unit	Regular Plan (In Rs.)	Direct Plan (In Rs.)
IDCW	10.7843	10.8173
Growth	10.7843	10.8173

includes additional expenses charged in terms of Regulation 52(6A)(b) and 52(6A)(c) of SEBI (Mutual Funds) Regulations, 1996 and Goods and Services Tax

IDCW: Income Distribution cum Capital Withdrawal

Please refer Page no. 30 for Product labelling and Benchmark Riskometer